

Time) (the "Bar Date") as the deadline for each person (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file proofs of claim (each a "Proof of Claim," and, collectively, "Proofs of Claims") based on prepetition claims against the Debtors, (ii) solely as to governmental units (as such term is defined in section 101(27) of the Bankruptcy Code), establishing **September 1, 2009 at 5:00 p.m. (prevailing Eastern Time)** (the "Government Bar Date," and, together with the Bar Date, the "Bar Dates") as the deadline for governmental units to file Proofs of Claims against the Debtors, (iii) approving the proposed form of Proof of Claim (the "Proof of Claim Form"), substantially in the form attached to the Motion as Exhibit "B", (iv) approving the proposed notice of the Bar Date (the "Bar Date Notice"), substantially in the form attached to the Motion as Exhibit "C", (v) approving the proposed publication notice (the "Publication Notice"), substantially in the form attached to the Motion as Exhibit "D", and (vi) approving the notice procedures proposed herein for the Bar Dates (the "Notice Procedures"), all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. § 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and the Debtors submit that they have complied with the requirements of Rule 2002-1(e) of the Local Rules to have the relief requested in the Motion be entered without notice and a hearing; and upon the Motion and the papers in support thereof; and the Court, after due deliberation, having found and determined that the proposed deadline for filing Proofs of Claims provides sufficient time for all parties in interest (including governmental units) to file Proofs of Claims in the Debtors' chapter 11 cases; that the Notice Procedures as provided herein are fair and reasonable and will provide good, sufficient, and proper notice to all creditors of the means by which they may assert claims against the Debtors in these chapter 11

cases and the deadlines therefor, and that the relief requested in the Motion is in the best interests of the Debtors, their estates, and all parties in interest; and due and proper notice of the Motion having been provided and no other notice is necessary; and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The Proof of Claim Form, attached hereto as Exhibit "A", is hereby approved.
3. **July 1, 2009, at 5:00 p.m. (prevailing Eastern Time)** shall be the deadline for each person (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a Proof of Claim against the Debtors.
4. Solely as to governmental units (as such term is defined in section 101(27) of the Bankruptcy Code), **September 1, 2009 at 5:00 p.m. (prevailing Eastern Time)** shall be the deadline for each governmental unit to file a Proof of Claim against the Debtors.
5. The following procedures for filing Proofs of Claims are hereby approved and adopted in these cases:
 - (a) Except as otherwise provided herein, all persons and entities (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that assert a claim, as defined in section 101(5) of the Bankruptcy Code, against the Debtors which arose on or prior to the Petition Date, including any such claims which may have been preserved in any written agreement with the Debtors or in any pleading filed with the Bankruptcy Court, shall file a Proof of Claim on or before the applicable Bar Date;
 - (b) Any person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, trusts, and governmental units) that asserts a claim that arises from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection on or before the later of (i) the applicable Bar Date, or (ii) the date that is twenty-five (25) days following the effective date of such rejection (unless the order authorizing such rejection provides otherwise); **provided, however,** that a party to an executory contract or unexpired lease that asserts a claim on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease

(other than a rejection damages claim) must file a Proof of Claim for such amounts on or before the Bar Date, unless one of the exceptions identified in paragraph 6 below, applies;

- (c) In the event a Proof of Claim incorrectly identifies the Debtor that should have been identified as the obligor (the "Misidentifying Claim"), such Proof of Claim shall be subject to reclassification as a Proof of Claim asserted against the Debtor that should have been identified (the "Reclassified Claim"), and upon such reclassification, (a) the Misidentifying Claim shall be disallowed and expunged and (b) the Reclassified Claim shall be subject to all rights, defenses, counterclaims, actions, and objections to which the Misidentifying Claim would have been subject had the Misidentifying Claim been asserted against the correctly identified Debtor; **provided, however**, that, any claimant asserting a Misidentifying Claim subject to reclassification shall be given twenty (20) days' notice of the proposed reclassification and, in the absence of an objection to such reclassification, the Bankruptcy Court may enter an order reclassifying the Misidentifying Claim without conducting a hearing thereon;
- (d) Proofs of Claims must substantially conform to the Proof of Claim Form or Official Bankruptcy Form No. 10 ("Official Form 10")³;
- (e) Proofs of Claims must be received on or before the applicable Bar Date by Kurtzman Carson Consultants LLC ("KCC"), the official claims agent in the Debtors' chapter 11 cases, at the following address (the "MEC Claims Processing Center"):

MEC Claims Processing
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, CA 90245
- (f) The Debtors and KCC shall **not** be required to accept a Proof of Claim sent by facsimile, telecopy, or electronic mail transmission;
- (g) Proofs of Claims will be deemed timely filed only if **actually received** by the MEC Claims Processing Center on or before the applicable Bar Date;
- (h) Proofs of Claims must: (i) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant; (ii) include supporting documentation or, if voluminous, a summary or explanation as to why documentation is not available; (iii) be in the English language; and (iv) be denominated in United States currency;

³ Official Form 10 can be found at <http://www.uscourts.gov/bkforms/index.html>, the Official Website for the United States Bankruptcy Courts.

- (i) Proofs of Claims must specify by name the Debtor against which the Proof of Claim is asserted; and if the holder asserts a claim against more than one Debtor, a separate Proof of Claim must be filed against each Debtor;
- (j) Because Official Form 10 does not include a separate designation for section 503(b)(9) claims, to the extent a claimant seeks to assert a claim under section 503(b)(9) of the Bankruptcy Code, a claimant must check the "Other" box in box 5 of the Proof of Claim Form and designate the claim as a claim under sections 507(a)(2) and 503(b)(9) of the Bankruptcy Code; and
- (k) Any person or entity that files a Proof of Claim by mail and wishes to receive a file-stamped copy by return mail must include an additional copy of the Proof of Claim and a self-addressed postage-paid envelope.

6. The following parties are not required to file a Proof of Claim on or before the

Bar Date:

- (a) any person or entity that has already properly filed a Proof of Claim against a Debtor with the Clerk of the Bankruptcy Court or KCC in a form substantially similar to Official Form 10;
- (b) any person or entity whose claim is listed on a Debtor's Schedule D, E, or F, and (i) the claim is not described as "disputed," "contingent," or "unliquidated"; (ii) the claimant agrees with the amount, nature, and priority of the claim set forth in the Schedules; and (iii) the claimant agrees that the claim is an obligation of the specific Debtor which has listed the claim in its Schedules;
- (c) any holder of a claim that has been allowed by order of the Bankruptcy Court entered on or before the applicable Bar Dates;
- (d) any person or entity whose claim has been satisfied in full prior to the applicable Bar Date;
- (e) any Debtor holding a claim against another Debtor;
- (f) any wholly-owned direct or indirect subsidiary of any Debtor holding a claim against a Debtor;
- (g) any officer, director, or employee for a claim for indemnification, contribution, or reimbursement; provided, however, that any officer, director, or employee must file a Proof of Claim if they wish to assert any other claims against any of the Debtors, unless another exception identified herein applies;

- (h) any holder of a claim allowable under sections 503(b) or 507(a) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases; provided, however, that any party asserting a claim pursuant to section 503(b)(9) of the Bankruptcy Code who disputes the Debtors' scheduling and treatment of such claims in the Debtors' Schedules must file a Proof of Claim on or before the applicable Bar Date;
- (i) any current employee asserting a claim solely to the extent that an order of the Bankruptcy Court authorized the Debtors to honor such claim in the ordinary course as a wage or benefit;
- (j) any person or entity that holds an interest in any Debtor, which interest is based **exclusively** upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell, or subscribe to such a security or interest; **provided, however,** that any interest holder who wishes to assert any claim (as opposed to ownership interest) against any of the Debtors that arises out of or relates to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file its Proof of Claim on or before the Bar Date, unless another exception identified herein applies⁴;
- (k) any holder of a claim (a "Noteholder") for repayment of outstanding principal or interest arising under, or with respect to, either of the following series of unsecured convertible subordinated notes issued by Magna Entertainment: (a) 8.55% Convertible Subordinated Notes, maturing June 15, 2010 (the "8.55% Notes"); and (b) 7.25% Convertible Subordinated Notes, maturing December 15, 2009 (the "7.25% Notes" and collectively with the 8.55% Notes, the "Magna Entertainment Notes"); **provided, however,** that (i) the foregoing exclusion shall not apply to the indenture trustee under each of the indentures pursuant to which the Magna Entertainment Notes were issued (the "Indenture Trustee"), (ii) the Indenture Trustee shall be required to file one proof of claim on or before the Bar Date for principal, interest, other applicable fees and charges, and/or any amounts due in respect, or on account, of the applicable Magna Entertainment Notes, and (iii) any Noteholder that wishes to assert a claim arising out of or related to the Magna Entertainment Notes, other than a claim for repayment of outstanding prepetition principal and interest thereunder, shall be required to file a proof of claim on or before the Bar Date; and
- (l) any holder of a claim for which the Bankruptcy Court has already fixed a specific deadline to file a Proof of Claim.

⁴ The Debtors reserve all rights with respect to any such claims including, inter alia, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code.

7. Notwithstanding anything in this Order to the contrary, the Indenture Trustee is authorized to file on behalf of the holders of Magna Entertainment Notes a single Proof of Claim in the chapter 11 case of Magna Entertainment in respect of claims arising under or in connection with the related Magna Entertainment Notes and related agreements and documents (collectively, as amended, supplemented or otherwise modified, the "Magna Entertainment Note Documents"), and such single Proof of Claim shall be deemed to have been filed by the Indenture Trustee for each such holder of Magna Entertainment Notes against any Debtors liable under any one or more of the Magna Entertainment Note Documents.

8. Any holder of a claim against the Debtors who receives notice of the Bar Dates (whether such notice was actually or constructively received) and is required, but fails, to file a Proof of Claim in accordance with this Order on or before the Bar Date applicable to such claim holder, shall not be permitted to vote to accept or reject any chapter 11 plan filed in these chapter 11 cases, or participate in any distribution in Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim.

9. The Bar Date Notice, attached to the Motion as Exhibit "C", is approved.

10. Pursuant to Bankruptcy Rule 2002(a)(7), the Debtors shall serve the Bar Date Notice and a Proof of Claim Form by first-class mail on:

- (a) the Office of the United States Trustee for the District of Delaware;
- (b) counsel to the Creditors' Committee;
- (c) all known holders of claims listed on the Schedules at the addresses stated therein (as amended or supplemented from time to time);
- (d) all parties known to the Debtors as having potential claims against any of the Debtors' estates;
- (e) the Indenture Trustee;

- (f) all counterparties to the Debtors' executory contracts and unexpired leases listed on the Schedules (including all collective bargaining agreements) at the addresses stated therein (as amended or supplemented from time to time);
- (g) all parties to litigation with any of the Debtors (as of the date of the entry of the Bar Date Order);
- (h) all parties who have requested notice pursuant to Bankruptcy Rule 2002;
- (i) all persons or entities that have previously filed proofs of claims;
- (j) the Internal Revenue Service;
- (k) the Securities and Exchange Commission;
- (l) all governmental units in these cases;
- (m) the United States Attorney's Office for the District of Delaware; and
- (n) the Ontario Securities Commission.

11. The Publication Notice, attached to the Motion as Exhibit "D", is approved.

12. Pursuant to Bankruptcy Rules 2002(f) and (l), the Debtors shall publish the Publication Notice once in The New York Times (National Edition), The Baltimore Examiner, The Miami Herald, The Plain Dealer (Ohio), San Francisco Chronicle, Los Angeles Times, and The Oklahoman, at least thirty (30) days prior to the General Bar Date, thus satisfying the requirements of Bankruptcy Rule 2002(a)(7), which publication shall be deemed good, adequate, and sufficient publication notice of the Bar Dates and the procedures for filing Proofs of Claim in these cases. FED. R. BANKR. P. 2002(a)(7), (f), & (l).

13. If the Debtors amend or supplement their Schedules subsequent to the date hereof, and if an amendment to the Schedules reduces the liquidated amount of a scheduled claim, or reclassifies a scheduled, undisputed, liquidated, non-contingent claim as disputed, unliquidated, or contingent and the affected claimant has not filed a proof of claim, the affected claimant may file a proof of claim on the later of (i) the applicable Bar Date or (ii) the first business day

following thirty (30) calendar days after the mailing of the notice of such amendment in accordance with Bankruptcy Rule 1009(a), but, in the case of any amendment to the Schedules after the Bar Date where the affected claimant did not file a proof of claim prior to the Bar Date, only to the extent such proof of claim does not exceed the amount scheduled for such claim before the amendment; provided, however, that creditors are not entitled to an extension of the Bar Date if an amendment to the Schedules increases the scheduled amount of an undisputed, liquidated, non-contingent claim.

14. If the Debtors determine after the mailing date of the Bar Date Notice (the "Mailing Date") that an additional party or parties should appropriately receive the Bar Date Notice, the date by which a proof of claim must be filed by such party or parties shall be the later of (i) the Bar Date or (ii) the date that is thirty (30) days from the mailing date of an amended notice to such additional party or parties.

15. Notwithstanding the decretal paragraphs above, the last day for any entity asserting a claim arising from the recovery of a voidable transfer will be the later of (i) the Bar Date, or (ii) the first business day that is at least thirty (30) calendar days after the mailing of notice of entry of any order approving the avoidance of the transfer.

16. The Debtors and KCC are authorized and empowered to take such steps and perform such acts as may be necessary or appropriate to implement and effectuate the terms of this Order.

17. Entry of this Order is without prejudice to the right of the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Bar Dates established herein shall file such proofs of claims or interests or be forever barred from asserting such claims or interests against the Debtors or their estates.

18. The Court shall retain jurisdiction with respect to this Order and any related proceedings.

Dated: April 29, 2009
Wilmington, Delaware



THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE

Exhibit A to Order

Proof of Claim Form

UNITED STATES BANKRUPTCY COURT, DISTRICT OF DELAWARE		PROOF OF CLAIM
Name of Debtor: _____	Case Number: _____	
NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (the person or other entity to whom the debtor owes money or property): _____	<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim	
Name and address where notices should be sent: _____ Telephone No: _____	Court Claim Number: _____ (if known) Filed on: _____	
Name and address where payment should be sent (if different from above): _____ Telephone No: _____	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.	
1. Amount of Claim as of Date Case Filed: \$ _____ If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4 If all or part of your claim is entitled to priority, complete item 5 <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or charges	5. Amount of claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim	
2. Basis for Claims: _____ (See instruction #3a on reverse side.)	<input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B)	
3. Last four digits of any number by which creditor identifies debtor: _____ 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side)	<input type="checkbox"/> Wages, salaries, or commission (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier -- 11 U.S.C. § 507(a)(4)	
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate: _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for Perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____	<input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. § 507(a)(5) <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. § 507(a)(7) <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. § 507(a)(8)	
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim 7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENT MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____	<input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. § 507(a)(____) Amount entitled to priority: \$ _____ * Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with response to cases commenced on or after the date of adjustment.	
Date: _____	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.	
		FOR COURT USE ONLY

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form**Court, Name of Debtor, and Case Number:**

Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured (See DEFINITIONS, below). State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §§ 507(a):

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS**Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. § 101(5). A claim may be secured or unsecured.

Proof of Claim

A proof of claim form is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. § 506(a)

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §§ 507(a)

Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION**Acknowledgement of Filing a Claim**

To receive acknowledgment of your filing, please enclose a stamped self-addressed envelope and a copy of this proof of claim. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent's website at <http://www.kccalc.net>.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(c), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.